

Publication of the French version of Tikehau Capital's 2020 Universal Registration Document

Tikehau Capital, the global alternative asset management group, today announces that the French version of its Universal Registration Document (*Document d'enregistrement universel*) is available to the public and has been filed with the French Financial Markets Authority (*Autorité des marchés financiers*) under number D.21-0246.

Copies of this Universal Registration Document are available free of charge in accordance with applicable regulations. In particular, it is available on and can be downloaded from the Company's website (www.tikehaucapital.com, under the heading: Shareholders/Regulatory Information/Annual Financial Reports).

The following documents are included in the Universal Registration Document:

- the 2020 annual financial report,
- the report of the Supervisory Board on corporate governance required under Article L.226-10-1 of the French Commercial Code,
- the reports of the Statutory Auditors (including the report required under Article L.22-10-71 of the French Commercial Code) and information concerning the Statutory Auditors' fees,
- the Statement of non-financial performance, and
- the description of the share buyback program.

ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €28.5 billion of assets under management (at 31 December 2020).

Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder-led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors. Leveraging its strong equity base (€2.8 billion of shareholders' equity at 31 December 2020), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 594 employees (at 31 December 2020) across its 12 offices in Europe, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP). For more information, please visit: www.tikehaucapital.com

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Certain statements and forecasted data are based on current forecasts, prevailing market and economic conditions, estimates, projections and opinions of Tikehau Capital and/or its affiliates. Due to various risks and uncertainties, actual results may differ materially from those reflected or expected in such forward-looking statements or in any of the case studies or forecasts. All references to Tikehau Capital's advisory activities in the US or with respect to US persons relate to Tikehau Capital North America.